Date: January 7, 2025

To,
National Stock Exchange of India
Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051

Symbol: IRB

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Script No.: 532947

Subject:

Submission(s) in accordance with Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam.

I, Smt. Sudha Dattatray Mhaiskar, hereby submit disclosure pursuant to regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Annexure II as per SEBI Circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 for encumbrance of 28,40,000 equity shares of IRB infrastructure Developers Limited.

Request you to kindly take note of the same and do the needful.

Thanking You,

Yours faithfully.

Sudha Dattatray Mhaiskar

Smhaskar

Encl: Disclosure as stated above

CC:

The Company Secretary & Compliance officer,

IRB infrastructure Developers Limited

Office No. 11th Floor, 1101, Hiranandani Knowledge Park,

Technology Street, Hill Side Avenue, Opp. Hiranandani Hospital,

Powai, Mumbai - 400 076

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	<u>st Company for encumbrance of shares / invocation of encumbrance/ release of stantial Acquisition of Shares and Takeovers) Regulations, 2011</u>
Name of the Target Company (TC)	IRB infrastructure Developers Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited BSE Limited
Date of reporting	January 7, 2025
Name of the promoter or PAC on whose shares encumbrance has been created / Smt. Sudha Dattatray Mhaiskar released / invoked	Smt. Sudha Dattatray Mhaiskar
Details of the creation of encumbrance:	

	T		Τ	T
DSM Projects Private	(Promoter Group)	Sudha Dattatray Mhaiskar		Name of the promoter(s) or PACs with him*
0		50,59,080	Number	Promoter holding in the target company (1)
0		0.08	% of total share capital	holding arget
N A		7,50,000	Number	Promoter holding already encumbered (2)
N A		0.01	% of total share capital	holding dy red (2)
N A		Creation	Type of event (creation / release / invocation)	
N A		December 31, 2024	Date of creation/ release/ invocation of encumbrance	Det
N		Pledge	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Details of events perta
NA		Personal borrowing	Reasons for encumbrance	rtaining to encumbrance (3)
Z A		28,40,000	Number	mbrance (3)
NA		0.047	% of share capital	
NA		JIO Financial Limited	Name of the entity in whose favor shares encumbered ***	
NA		35,90,000	Number	Post event holding of encumbered shares {creation [(2)+(3)] /release [(2)-(3)]/invocation [(1)-(3)]]
NA		0.059	% of total share capital	ent of yred sation slease J [(1)-

(Promoter Group)	SDM Ventures Private Limited	(Promoter Group)	
	0		
2 21			
	0		
	Z		
	Z A		200
	Z		
	Z		
	N A		
	Z Þ		
	Z		
	Z		
	NA		
	N		
	NA		

Signature of the Authorized Signatory: Smhoskod

Place: Mumbai

Date: January 7, 2025

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	IRB infrastructure Developers Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Smt. Sudha Dattatray Mhaiskar
Total promoter shareholding in the listed company	No. of shares - 1,83,70,55,980
	% of total share capital – 30.42%
Encumbered shares as a % of promoter shareholding	55.42%
Whether encumbered share is 50% or more of promoter shareholding	YES ANO
Whether encumbered share is 20% or more of total share capital	YES/NO

Details of all the existing events/ agreements pertaining to encumbrance

	Specific details about		No. and % of s	covenant, trans		
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Name of the entity in whose favour shares encumbered (X)		No. and % of shares encumbered	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		
YES /NO - NBFC	JIO Financial Limited	% of total share capital: 0.047%	No. of shares: 28,40,000	Pledge	Encumbrance 1 (Date of creation of encumbrance: December 31, 2024)	
					Encumbrance 2 (Add columns for each event/ agreement)	

	N.A.	(a) Any other reason (please specify)	
,	NA -	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
1	NA -	(b) For the benefit of listed company	
1	Yes	(a) Personal use by promoters and PACs	,
		of Borrowed amount to be utilized for what purpose -	End use of money
	1.634	Ratio of A / B	
	INR. 10,00,00,000/-	Amount involved (against which shares have been encumbered) (B)	Cover
	INR. 16,34,13,600/-	Value of shares on the date of event / agreement (A)	Security Cover / Asset
	Listed company and its group companies (if any) – NA Other entities (if any) – NA YES + NO If yes, 1. Name of the issuer 2. Details of the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument is listed on stock exchanges? 5. ISIN of the instrument	Names of all other entities in the agreement Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	

Signature of Authorised Signatory: Signature of Authorised Signatory:

Place: Mumbai

Date: January7,2025